

Jon K. Alexander

Practice Description

Mr. Alexander focuses on commercial transactions, tax planning, structuring investment opportunities, contracts, and estate planning. He has extensive expertise in these areas and represents banks, family offices, business owners, trustees, and individuals. Jon is also a CPA and is board certified in estate planning and probate law.

Areas of Practice

Business Contracts – negotiating and drafting construction contracts, master service agreements, vendor contracts, purchase agreements, and buy-sale agreements.

Commercial Lending – drafting loan documents as well as representing lenders in workouts.

Company Formations – structuring and forming limited liability companies, limited partnerships, corporations, and joint ventures in a tax efficient manner.

Estate Planning and Wealth Transfer – as a board certified estate planning and probate attorney, extensive experience working with families and individuals to achieve their estate planning and wealth transfer goals in a tax efficient manner utilizing wills, family limited partnerships, limited liability companies, and trusts as appropriate.

Investment Opportunities – structuring investment opportunities in a tax efficient manner considering both income and estate taxes as well as liability protection.

Probate and Trust Administration – extensive experience representing corporate and individual executors and trustees.

Purchase and Sale of Businesses – negotiating and structuring the purchase and sale of companies and businesses.

Clients Served

Financial institutions, lenders, family offices, business owners, trustees, executors, and individuals.



Jon K. Alexander

Admitted to the Bar: 1992

903-525-2225

Tyler Office:

102 North College

Suite 900

Tyler, Texas 75702

903-597-8311 (telephone)

903-593-0846 (fax)

Legal Assistant

Linda Slayter

lindaslayter@potterminton.com

Industry Experience

Banking, engineering and construction, trust departments, and family offices.

Education

J.D., Baylor University School of Law, Waco, 1992

BBA in Accounting and Finance Texas A&M University, College Station, 1988

Certifications

Licensed attorney - Texas

Board Certified Estate Planning Attorney - Texas Board of Legal Specialization

Certified Public Accountant - Texas

Professional Organizations

State Bar of Texas - Business Law, Construction Law, and Corporate Counsel

Sections

American Institute of Certified Public Accountants

Texas Society of CPAs

East Texas Chapter of CPAs, past director

East Texas Estate Planning Counsel, past president and director

Southwest Association of Bank Counsel, past director

Community Involvement

All Saints Episcopal School, Trustee 2011 to 2020

Board positions included Chairman of Finance Committee, Chairman of Committee on Trustees, and Chapel Committee Chairman.

Tyler Museum of Art, Trustee 2015 to 2021

Finance Committee and Investment Committee

Hospice of East Texas Foundation Committee Member 2017 to Present

Endowment Investment Committee

Marans Charitable Fund Donor Advisor 15 years