

Jon K. Alexander

Practice

Provide legal and tax planning for multi-generational, family-owned companies and trusts.

Primary outside counsel for bank trust department.

Negotiate and structure new business and investment opportunities for clients.

Utilize limited partnerships, LLCs, corporations, and trusts to maximize tax benefits and liability protections.

Structure and draft commercial and financial transactions and business succession plans.

As board certified estate planning attorney, work with clients to develop, draft, and implement estate plans.

Develop charitable plans to accomplish family philanthropic goals with optimal tax benefits.

Represent lenders in the preparation of loan documents and loan workouts.

Represent construction companies in the negotiation and drafting of construction contracts and in construction disputes.

Education

Baylor School of Law

Juris Doctor, November 1992

Texas A&M University, College Station

BBA Accounting, BBA Finance, May 1988

Certifications

Licensed attorney - Texas.

Certified Public Accountant - Texas.

Board Certified Estate Planning Attorney - Texas Board of Legal Specialization.

Professional Organizations

State Bar of Texas - Business Law, Estate Planning, and Corporate Counsel Sections

American Institute of Certified Public Accountants



Jon K. Alexander

Admitted to the Bar:

Tyler Office:

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Texas Society of CPAs

East Texas Chapter of CPAs, past director

East Texas Estate Planning Counsel, past president and director

Southwest Association of Bank Counsel, past director

North Texas Chapter of GPA Midstream, past director

Community Involvement

Tyler Junior College Foundation, current director

Tyler Museum of Art, Trustee 2015 to 2021, Finance Committee and Investment Committee

Hospice of East Texas Foundation, committee member 2017 to present, Endowment Investment Committee

Marans Charitable Fund, donor advisor 2008 to present, Charitable grant making focused on Pittsburg, Texas, and surrounding East Texas communities.

East Texas Community Foundation, past director and policy committee member

All Saints Episcopal School, trustee 2011 to 2020

Board positions included Chairman of Finance Committee, Chairman of Committee on Trustees, and Chapel Committee Chairman